House District __6__

Senate District __3__

THE TWENTY-EIGHTH LEGISLATURE
APPLICATION FOR GRANTS
CHAPTER 42F, HAWAII REVISED STATUTES

Log No:

For Legislature's Use Only

COPY

Type of Grant Request:

☐ GRANT REQUEST – OPERATING ☒ GRANT REQUEST – CAPITAL

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Recipient" means any organization or person receiving a grant.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST (LEAVE BLANK IF UNKNOWN): DEPARTMENT OF HAWAIIAN HOMES LAND

STATE PROGRAM I.D. NO. (LEAVE BLANK IF UNKNOWN): _____

1. APPLICANT INFORMATION:

Legal Name of Requesting Organization or Individual:
LA'I'OPUA 2020

Dba:
L2020

Street Address:
74-5599 LUHIA STREET #E5
KAILUA, KONA HI 96740

Mailing Address:
SAME AS ABOVE

2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:

Name CRAIG V. KAHUI

Title EXECUTIVE DIRECTOR

Phone # 808-327-1221 OFFICE

808-896-2252 - CELL

Fax # 808-327-1223

E-mail bokahui@laiopua.org

3. TYPE OF BUSINESS ENTITY:

X NON PROFIT CORPORATION
☐ FOR PROFIT CORPORATION
☐ LIMITED LIABILITY COMPANY
☐ SOLE PROPRIETORSHIP/INDIVIDUAL

4. FEDERAL TAX ID #: [redacted]

5. STATE TAX ID #: [redacted]

6. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:

LA'I'OPUA 2020 COMMUNITY CENTER BUILDING/ CAPITAL IMPROVEMENT PROJECT:

PURPOSE OF THIS $3,346, 868 CIP REQUEST TO CONSTRUCT 13,671 SQ.FT COMMUNITY CENTER FACILITY

7. AMOUNT OF STATE FUNDS REQUESTED:

FISCAL YEAR 2016: $ 3,346,868

8. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:

☒ NEW SERVICE (PRESENTLY DOES NOT EXIST)
☐ EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE $ 428,890
FEDERAL $ 32,586
COUNTY $
PRIVATE/OTHER $

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE: [redacted]

AUTHORIZED SIGNATURE

CRAIG V. KAHUI, EXECUTIVE DIRECTOR

NAME & TITLE

01-30-2015

DATE SIGNED

RECEIVED 1-30-15 VE

BUDGET REQUEST BY SOURCE OF FUNDS

Period: July 1, 2015 to June 30, 2016

Applicant: Laiopua 2020

BUDGET CATEGORIES	Total State Funds Requested (a)	Total Federal Funds Requested (b)	Total County Funds Requested (c)	Total Private/Other Funds Requested (d)
A. PERSONNEL COST				
1. Salaries				
2. Payroll Taxes & Assessments				
3. Fringe Benefits				
TOTAL PERSONNEL COST				
B. OTHER CURRENT EXPENSES				
1. Airfare, Inter-Island				
2. Insurance				
3. Lease/Rental of Equipment				
4. Lease/Rental of Space				
5. Staff Training				
6. Supplies				
7. Telecommunication				
8. Utilities				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
TOTAL OTHER CURRENT EXPENSE				
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
E. CAPITAL	3,346,868	3,346,869		
TOTAL (A+B+C+D+E)	**6,693,737**			

SOURCES OF FUNDING	
(a) Total State Funds Requested	3,346,868
(b) Total Federal Funds Requested	3,346,869
(c) Total County Funds Requested	
(d) Total Private/Other Funds Requested	
TOTAL BUDGET	**6,693,737**

Budget Prepared By:

Craig V Kahui — 808-896-2252C, 808-327-1221

Name (Please type or print) — Phone

[redacted] 1/30/2015

Signature of Authorized Official — Date

Executive Director

Name and Title (Please type or print)

BUDGET JUSTIFICATION - PERSONNEL SALARIES AND WAGES

Period: July 1, 2015 to June 30, 2016

Applicant: Laiopua 2020

POSITION TITLE	FULL TIME EQUIVALENT	ANNUAL SALARY A	% OF TIME ALLOCATED TO GRANT REQUEST B	TOTAL STATE FUNDS REQUESTED (A x B)
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
TOTAL:				

JUSTIFICATION/COMMENTS:

Not Applicable to this CIP request

BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Period: July 1, 2015 to June 30, 2016

Applicant: Laiopua 2020

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
			$ -	
			$ -	
			$ -	
			$ -	
			$ -	
TOTAL:				

JUSTIFICATION/COMMENTS:

Not Applicable to this Request

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
			$ -	
			$ -	
			$ -	
			$ -	
			$ -	
TOTAL:				

JUSTIFICATION/COMMENTS:

Not Applicable to this Request

BUDGET JUSTIFICATION - CAPITAL PROJECT DETAILS

Period: July 1, 2015 to June 30, 2016

Applicant: **Laiopua 2020**

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ALL SOURCES OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED	OF FUNDS REQUESTED	FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2013-2014	FY: 2014-2015	FY:2015-2016	FY:2015-2016	FY:2016-2017	FY:2017-2018
PLANS						
LAND ACQUISITION						
DESIGN	1,526,000					
CONSTRUCTION			3,346,868	3,346,869		
EQUIPMENT						
TOTAL:	1,526,000		3,346,868	3,346,869		

JUSTIFICATION/COMMENTS: Laiopua 2020 is requesting matching funding for the vertical construction of the community center facility. L2020 has qualified for New Market Tax Credits to which would support 50% the construction cost of the community center.

GOVERNMENT CONTRACTS AND/OR GRANTS

Applicant: La'i'Opua 2020

	CONTRACT DESCRIPTION	EFFECTIVE DATES	AGENCY	GOVERNMENT ENTITY (U.S. / State / Haw / Hon / Kau / Mau))	CONTRACT VALUE	CONTRACT BALANCE
1.	Design for Medical, Dental, & Community Center Project	November 2010	Department of Hawaiian Homes	State of Hawaii	$1,526,000.00	$377,890
2.	Planning & Construction	December 2009	HUD- EDI- Economic Development Initiative	Federal	$475,000.00	$32,586
3.	Operating Funding	December 2012	Department of Hawaiian Homes	State	$400,000.00	$51,000
4.	CIP- Building Medical & Dental Facilities	November 2011	Health Resource Service Administration- HRSA	Federal - HRSA	$5,000,000.00	$820,316
5.	CIP- Building Medical & Dental Facilities	February 2013	Community Development Fund Initiative- US Treasury	US Treasury- CDFI	$4,080,000.00	$902,567
6.						
7.						
				TOTAL	$11,481,000.00	$2,184,359

DECLARATION STATEMENT OF APPLICANTS FOR GRANTS PURSUANT TO CHAPTER 42F, HAWAI'I REVISED STATUTES

The undersigned authorized representative of the applicant certifies the following:

1) The applicant meets and will comply with all of the following standards for the award of grants pursuant to Section 42F-103, Hawai'i Revised Statutes:

   a) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant is awarded;

   b) Complies with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;

   c) Agrees not to use state funds for entertainment or lobbying activities; and

   d) Allows the state agency to which funds for the grant were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and ensuring the proper expenditure of the grant.

2) If the applicant is an organization, the applicant meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:

   a) Is incorporated under the laws of the State; and

   b) Has bylaws or policies that describe the manner in which the activities or services for which a grant is awarded shall be conducted or provided.

3) If the applicant is a non-profit organization, it meets the following requirements pursuant to Section 42F-103, Hawai'i Revised Statutes:

   a) Is determined and designated to be a non-profit organization by the Internal Revenue Service; and

   b) Has a governing board whose members have no material conflict of interest and serve without compensation.

Pursuant to Section 42F-103, Hawai'i Revised Statutes, for grants used for the acquisition of land, when the organization discontinues the activities or services on the land acquired for which the grant was awarded and disposes of the land in fee simple or by lease, the organization shall negotiate with the expending agency for a lump sum or installment repayment to the State of the amount of the grant used for the acquisition of the land.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

La'i'Opua 2020
(Typed Name of Individual or Organization)

[redacted]
(Signature)

January 30, 2015
(Date)

Craig V. Kahui
(Typed Name)

Executive Director
(Title)

Application for Grants and Subsidies

If any item is not applicable to the request, the applicant should enter "not applicable".

I. Background and Summary

1. A brief description of the applicant's background;

La'i'Ōpua 2020 is a Kona-based 501(c)(3) tax-exempt organization whose primary purpose is to identify community needs, develop and foster the creation of community facilities, and plan and partner with service providers to offer a variety of services and programs for residents of the Villages of La'i'Ōpua and the broader North Kona area. La'i'opua 2020 serves as the charitable arm of the Kaniohale Community Association (KCA), the Hawaiian homeowners association for the Kaniohale subdivision built by the Department of Hawaiian Home Lands (DHHL).

La'i'Ōpua 2020 (L2020) was incorporated in March 2006 and received its federal 501(c)3 tax-exempt status in September 2007. The organization is guided by a board of 7 area residents. Our current focus is for the planning and construction and operation of the La'i'Ōpua Community Center Complex within the Villages of La'i'Opua Hawaiian homestead subdivision serving the West Hawaii Region.

2. The goals and objectives related to the request;

La'i'Ōpua 2020's goal **is to create a modern day *"pu'uhonua"*, a place of security and safety, where one can readily access a wide spectrum of health, education, recreation, and social services that are affordable and easily accessible.** La'i'Opua 2020 has secured a 65-year general lease (with sub-leasing authority) from DHHL for the 26.75 acre parcel of vacant land adjacent to Kealakehe High School to develop the La'i'opua Community Center Complex. When fully built out, the complex will include a community center, medical and dental clinic, child and adult day care facility, a Kamehameha Schools Preschool, gymnasium, aquatic center, amphitheater, meeting facilities, and office space. In total, the complex is projected to cost close to $92 million dollars. This complex will serve as a regional resource, hosting and providing an array of programs and services to meet the health, social, educational and recreational needs of both the Hawaiian homesteads in the Villages of La'i'Opua and residents of the greater North Kona community

Figure 1 La'i'Opua Community Center Complex Conceptual Plan

The vision for the complex arose out of community discussions in 2005 about the lack of recreational facilities and social services close to La'i'Opua. The project was initially conceived as a community center building and sports fields. As discussions throughout the community continued, the vision for the complex grew and several organizations became interested in partnering with L2020. Currently, our partners include the West Hawai'i Community Health Center (WHCHC), Kealakehe High School, the Kamehameha Schools, the Office of Hawaiian Affairs, Alu Like, Legal Aid Society, Child and Family Service, Kona Adult Day Care Services, Neighborhood Place of Kona, Friends of the Children's Justice Center, and the County of Hawai'i. (See **Ex. A**- La'i'opua 2020 Community Center Master Plan, CCMP)

Given the scope of this development, the planning, design, and construction have been broken into phases. In the planning and design phase we completed the engineering studies, environmental and archeological reviews, and secured the entitlements needed to begin the construction phase (see **Ex B**- Task sheet for list of studies and approvals).

More importantly, La'i'opua 2020 qualified and secured sufficient funding in the amount of $4.08M in New Market Tax Credits Program and partner West Hawaii Community Health Center (WHCHC) received $5.0M in from the Health Resource Service Administration funding to initiate the first phase construction of the 26,000sf medical center for both civil and building construction. La'i'opua 2020 was responsible for the pre entitlement and planning phase and has started civil construction work for the on- and off-site infrastructure for the medical center conducted By Goodfellows Bros. . Hawaii Home Builders General contractor received the "vertical construction contract" and is at 70% complete. Both La'i'Opua 2020 and partner West Hawaii Community Health Center (WHCHC) anticipates completing the Phase 1A construction and anticipates receiving the medical and dental center "Certificate of Occupancy" in late April 2015.

To this end, La'i'opua 2020 is seeking a **$3,346,868 capital improvement project grant** for the vertical/building construction work for the community center facility (see attached budget detail **Ex. C, note the Group 70 Schematic Plan included**). Most significant, this request represents 50% the total infrastructure and building construction cost of **6,693,737**. It is anticipated that the first phase of the community center site preparation and mass grading will take about 6-8 weeks months beginning March 2015 and be completed by May 2015, pending the release of funding. Overall, development of the entire community center complex should be completed in approximately 16 months, subject to the passage of this 2015 GIA CIP funding request.

This Phase 1B Community center construction includes the "infrastructure and building construction for a 13,671 sq. ft. facility. This is the anchor facility for numerous organizations serving our community to include, but not limited to OHA, Legal Aid, Partners in Development, Neighborhood Place of Kona, La'i'opua 2020, Villages of La'i'opua Master Association, and DHHL office, and more.

La'i'Ōpua 2020 secured $1.5million for planning and design work for the community center component. La'i'opua 2020 has matched this CIP GIA- Legislative grant and has received a $5,000,000 Federal Health Resource Service Administration (HRSA) grant and received $4.08M through New Market Tax Credits- Community Development Funding Initiative (CDFI), US Treasury Department.. These HRSA funds were allocated for vertical building construction of the medical clinic. La'i'Opua 2020 and partner West Hawaii Community Health Center has begun the civil and building construction of the medical and dental center which is scheduled to open in late April 2015.

Group 70 International created the overall master conceptual plan for the 26.75 acres and the conceptual design for the medical and community center facilities. Sandwich Isles Development - Arcadia Design created the medical clinic architectural design which is slated to open in April 2015. Additional planning, design, and site work has been contracted to licensed civil engineers and construction specialists to include contracts with RM Towill- Civil Engineering firm and a Project Manager- Armin Guenther. Funds for this work came from Federal HUD- Grant $450,000 and $1,526,000 in State CIP Bonds.

The application for County of Hawaii Plan Approval was submitted and approved. L2020 received its grubbing and grading permit in late December 2013. We have also secured 16 water credits from the county and electrical commitments from HELCO for the each of the facilities. A sewer connection has been installed for the first phase construction to include the Medical/ Dental Center, Community Center facility and proposed Kamehameha Preschool.

3. State the public purpose and need to be served;

The La'i'Ōpua Community Center complex is based on the premise that vital and necessary social infrastructure should be determined and in place as part of the region's overall comprehensive development, rather than well after the fact. While the initiative for this project has come from the native Hawaiian residents of Kaniohale (a.k.a. Villages of La'i'Ōpua), upon its completion, the La'i'Ōpua Community Center complex will serve the entire population of the Kailua-Kona and North Kona regions.

The County of Hawai'i projects that the population of North Kona will increase by about 28% to 42,275 by the year 2020 (assuming a moderate rate of growth.) This growth will include a significant number of Hawaiians living in DHHL's new developments and low- and moderate-income families living in Hawaii Housing Finance and Development Corporation's (HHFDC) affordable housing development. When fully built out, the Villages of La'i'Ōpua and HHFDC's Forest City development will include about 4,100 homes and approximately 20,000 residents. Currently, DHHL is constructing the civil infrastructure for Village IV Phase 1-Akau for 117 homestead units.

This population increase drives the need for health, social, and educational programs and services. For example, the Kona Community Hospital, the nearest health care facility, is some 15 miles away from La'i'Opua. It is not close enough nor does it have the capacity to meet the health needs of these future residents.

While the goal of this project is to bring much needed health, recreational, and social services to a growing community, ***the added economic benefit is the creation of new jobs through both the construction and operations of the future facilities.*** Using the multiplier of 14 construction related jobs per $1 million (the factor used by the Hawaii Department of Business, Economic Development, and Tourism for estimating job creation with federal Recovery Act money), we can project approximately ***140 construction jobs*** will be created with the current construction of the medical center and an ***additional 36 more jobs*** over the course of this 16 month project.

In addition, the community center and medical clinic will contribute to the economic vitality of the region. Both will provide jobs for area residents, including critical entry-level jobs, along with training and career-building opportunities that are community-based. They (employed - workers) will also purchase goods and services from local business. A study published by the National Association of Community Health Centers estimated that the average economic impact (direct, in-direct, and induced) of a small rural health center in Hawaii in 2005 was a little over $1million and employed the equivalent of 129 full-time people.

Similar data from a 2009 report by the Building Owners and Managers Association (BOMA) found that the equivalent of 17.8 full-time positions were created for every $1million spent on operating costs for an office building. Add to this the expenditures and employment created by the other planned facilities, including the pre-school, gym, and adult day-care center, we can clearly see that this first construction phase of the medical center is the beginning of the creation of a significant economic engine for this region of the Kona Coast. The community center facility construction clearly adds value to the medical center construction as La'i'opua 2020 tailors its construction activities with DHHL Village IV and the medical clinic construction coordinating our construction activities and cost saving measures.

4. Describe the target population to be served; and

The initial users of the community center and medical clinic will be the 620 La'i'Opua homestead households[1] and the residents of the surrounding Kealakehe region[2]. In the near future, when both DHHL and HHFDC future projects have completed construction, the anticipated 20,000 residents will be the primary users of the facilities. In addition, as land owned by the State- HHFDC (274 acres adjacent to L2020 project), Queen Lili'iuokani Trust (1,200 acres south of the villages) and Lanihau (337 acres to the north) are developed the population will increase even more.

Using recent economic and employment data, we can expect that many of the future residents will be low to moderate income families with a need for affordable and easily accessible services. For example, the 2010 Hawaii State Data Book estimated the median household income for Hawaii County to be $55,645 (the lowest in the state) and almost 10% of families were below the poverty line. Based on recent data reports, residents of Hawaii County also have the lowest life expectancy. In November 2011 (most recent published figures) the unemployment rate for Hawaii County was 9.6%. In comparison, the overall rate for the state was 6.6%. These are all indications of a need for social services.

5. Describe the geographic coverage.

The La'i'Opua Community Center Complex is located within the Villages of La'i'Ōpua - a master-planned community covering approximately 980 acres on the mid-level and lower slopes of Hualalai in the ahupua'a of Kealakehe, along the North Kona coast. The conceptual plan for the area, as originally designed by the State- Hawai'i Housing Finance and Community Development Corporation (HHFDC), consists of 14 villages encompassing single and multi-family residences, recreational facilities, community facilities, commercial complexes, several parks, and cultural preserve sites. The community center complex is being built on Village 6.

DHHL is developing four of 14 villages for native Hawaiian homesteaders. To date, 225 homes in Village Three (the Kaniohale homestead) and 50 of 117 homes in Village Five have been completed. In addition, Village 4 construction of 117 units of 220 will be available for occupation in three years. Village of La'i'opua Master Association, (formally Kaniohale-Village 3) which was completed in 1998, includes a small 750 square-foot community center. DHHL is currently under construction or planning the construction of about 392 single-family additional residential units in Villages Four and Five. When completed, the numbers of Hawaiian homesteads in the region will more than triple.

Although the majority of users of the complex's services and programs will come from the immediate surrounding neighborhoods, it is anticipated that the facilities will draw residents from Kealakekua in the south to Kawaihae in the north.

[1] This includes the existing 270 homes and 350 planned for construction.

[2] HHFDC existing Affordable Housing project above Villages of La'i'opua comprise of 288 units (100 below 50% AMI). In addition, HHFDC/ Forest City Hawaii- Kamakana Villages development will add 2300 units to the area over 25 years.

II. Service Summary and Outcomes

The Service Summary shall include a detailed discussion of the applicant's approach to the request. The applicant shall clearly and concisely specify the results, outcomes, and measures of effectiveness from this request.

1. Describe the scope of work, tasks and responsibilities;

This request will fund the second construction phase of the development of the La'i'opua Community Center complex - the vertical construction for the 13,671sf multi-purpose community center building. At this stage, all of the off-site utilities will be in place and brought in at from top of the property along Keanulehu Drive. The on-site utilities for the medical center will be constructed and completed for the medical center vertical build. Therefore, the scope, task, and responsibilities related to the "vertical" community center building construction are as follows:

The scope of work for this grant includes:
1. Concrete Slab & Building Framing*/ Plumbing*/ Elect
2. Exterior: Roofing/ Siding/Elec./ Plumbing
3. Interior: Drywall/ AC/IT-Data/ Elect*/Windows
4. Interior Finishes: Paint/ Cabinet/ Flooring/Hardware/Elec./ AC
5. Exterior Finishes: Trim/ Painting/ Glazing/Fixtures/ Signage

Related tasks above include soliciting bids and hiring contractors; overseeing day-to-day construction, managing the permitting and inspection processes; ensuring compliance with governmental regulations; and continuing to raise funds for future phases of construction.

It's important to note the bulk of the off-site cost of the vertical construction is for installation of the external electrical and lighting systems (see **Ex. D** - Project Cost Summary & Itemized budget.) The off-site water and sewer systems were installed as part of the construction of the Keanulehu Drive Extension and DHHL's subdivisions. By forming partnerships and coordinating our construction plans, we are able to take advantage of the off-site improvements paid for by the state and private partnerships, thus, reducing our development costs.

2. The applicant shall provide a projected annual timeline for accomplishing the results or outcomes of the service;

Overall, development of the entire 26 acre complex should be completed in approximately three to six years. The time line is dependent on securing funding, approval of permits, coordination with DHHL's construction, and development of regional infrastructure (roads, sewer, water).

The construction of the community center is projected to take 16 to 18 months. Our construction is timed to coincide with DHHL's construction of Villages 4 and 5 adjacent to the complex site. This will help us share costs for off-site infrastructure and bring services on line as residents move in. A detailed timetable for the complete build-out of the La'i'Ōpua Community Center Complex is attached, (see **Ex. E**- Project Time Line)

This grant is for the on-site infrastructure and site preparation for the community center complex. The timeline for this work is provided below. The preparatory work being done prior to the grant funding period is shown as well.

La'i'Opua Community Center Facility Construction Time Table

CIP Quarterly Spend-Down	2015				2016		Total
	Site Work	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 5	
La'i'Opua Community Center Construction (Spending X 1000s)	(950) Site Work	669	1,506	1,506	1,506	1,506	**6,693,737**
Task Civil & Site Work/Construction							Work Days
Design & Review (Completed)							
Permitting (Completed)							
Bid Solicitation & Contracting (Completed							
Grading & Grubbing							90
Underground Utilities*							120
Pad Preparation							150
Parking, Sidewalks, Striping & Landscaping							60
Task: Building Construction Phase		Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 5	
Concrete Slab & Building Framing*/ Plumbing*/ Elect							90
Exterior: Roofing/ Siding/Elec./ Plumbing							120
Interior: Drywall/ AC/IT-Data/ Elect*/Windows							150
Interior Finishes: Paint/ Cabinet/ Flooring/Hardware/Elec./ AC							120
Exterior Finishes: Trim/ Painting/ Glazing/Fixtures/ Signage							60
*Inspections Included							

3. *The applicant shall describe its quality assurance and evaluation plans for the request. Specify how the applicant plans to monitor, evaluate, and improve their results; and*

Fiduciary oversight will be provided by La'i'Opua 2020's board of directors (L2020 BOD) (see **Ex. G-** Board of Directors Lists). Monthly board meetings will be held to evaluate and monitor the progress of the project and deal with any delays or obstacles inhibiting the success of the project. La'i'opua 2020 Board members provide various skills and oversight for the project. ***L2020 BOD- Mike Matsukawa***, a local attorney has extensive expertise in land use, real estate and contract issues; ***L2020 BOD President- Sam Walker, Sr.*** works as an Engineer/ Safety Compliance Officer for EM Rivera & Sons and has extensive expertise in OSHA and related engineering safety issues. ***L2020 BOD Greg Ogin***, Pres. Clarke Realty Inc., has experience in real estate commercial development on the mainland and Hawaii.

Craig "Bo" Kahui, La'i'Ōpua 2020's Executive Director, will provide overall management of the project. He will be responsible for communication and coordination of activities among the partners and contractors, he will also oversee procurement, community outreach, public information, project reporting, and fundraising.. Mr. Kahui has served as President of the Villages of La'i'opua Master Association, formally Kaniohale Community Association and he has garnered significant experience in the field of community planning and development. Prior to La'i'Opua 2020, he was a small business owner, and has held supervisory positions in both the public and private sector.

STEVE MACHESKY (PROJECT MANAGER): Mr. MACHESKY has over 30 years of construction industry experience in design, building, and project management. As project manager, Mr. Macheskyr will take charge of the development and oversee all development-related processes, including establishing timelines, and cost and fiscal management, and will work with the County and Executive Director to ensure that the project will be coordinated, scheduled and completed in a timely manner according to compliance standards and project specifications. Any material deviations from project and construction specifications and schedules will be submitted to the Executive Director to then, reported to the Board for actions to include County review and approval, if necessary.

La'i'Ōpua 2020 uses the software Quickbooks Pro to manage its accounts. Per generally accepted accounting principles, a chart of account has been established to record transactions such as revenue, expenditures, assets and liabilities. Quickbooks Pro can be summarized into financial statements such as a Balance Sheet and Profit & Loss and other statements typically associated with a Non Profit entity. Internal controls have been established to assure all financial transactions are reviewed, authorized and recorded on a timely basis. Financial reports will be provided to the board on a monthly basis.

By using a project management system to track daily progress and accounting software to track expenditures, we will have the ability to measure our progress, make adjustments, and take corrective action in a timely manner.

4. *The applicant shall list the measure(s) of effectiveness that will be reported to the State agency through which grant funds are appropriated (the expending agency). The measure(s) will provide a standard and objective way for the State to assess the program's achievement or accomplishment.*

While the ultimate measure of effectiveness is the successful completion of construction and occupancy of the facilities, for the purposes of this grant, success is completing the pre-vertical community center phase 2 construction within 16-18 months. We have established several standards to ensure the project stays on track and we achieve our intended outcome. These are:

1. To use a fair and open procurement process for the selection of contractors.
2. To be fiscally responsible by containing costs and remaining within the projected budget.
3. To complete tasks within the projected timeline (for tasks within our control).
4. To maintain thorough and auditable financial and contract records.
5. To be transparent and accountable by providing regular reports and updates to the public and our funders.

La'i'Ōpua 2020 will provide the expending agency- DHHL with the detailed timeline reference above (see **Ex. E**) to track our progress and measure our achievements. We will use a procurement process modeled after the state's practice to retain contractors. Contractors will be required to provide bi-weekly progress reports, which in turn will be provided to the expending agency. Regular reports from the project manager will describe work progress, costs, construction issues, inspection reports, and potential change orders. Financial reports will be provided on a regular basis to document the expenditure of grant funds. Any material deviations from specifications and schedules will be submitted by the Executive Director to the La'i'Ōpua 2020 Board of Directors and the expending agency for approval, prior to implementation of any changes.

To date, La'i'opua 2020 has been in compliance with the State and Federal requirements to report its annual taxes and has received its Certificate of Compliance. In addition La'i'opua 2020 has its Certificate of Good Standing in keeping with its annual organization update with the State. **(See Ex. H).**

III. Financial

Budget

1. *The applicant shall submit a budget utilizing the enclosed budget forms as applicable, to detail the cost of the request.*

See Page 13

2. *The applicant shall provide its anticipated quarterly funding requests for the fiscal year 2015.*

CIP- Budget Quarterly Expense represents 50% the total pre & post vertical infrastructure and building construction cost of $ 3,346,868 of $6,693,737

Funding Spending		QTR. 1	QTR. 2	QTR. 3	QTR. 4	QTR. 5	TOTALS
2015 GIA-CIP Request		669,375.00	669,373.00	669,373.00	669,373.00	669,374.00	3,346,868
2014 State GIA		(950,000) Site Work					(950,000) Site Work
New Market Tax Credit			836,718.00	836,717.00	836,717.00	836,717.00	3,346,869
		669,375.00	1,506,091.00	1,506,090.00	1,506,090.00	1,506,091.00	6,693,737.00
CIP- Total Project Cost							**6,693,737**

1. *The applicant shall provide a listing of all other sources of funding that they are seeking for fiscal year 2015.*

   See Ex. F

2. *The applicant shall provide a listing of all state and federal tax credits that have been granted within the prior three years. Additionally, the applicant shall provide a listing of all state and federal tax credits they have applied for or anticipate applying for pertaining to any capital project, if applicable.*

   La'i'opua 2020 has applied and received New Market tax Credits (NMTC). L2020 received $4.08M for the civil construction of the medical center infrastructure to include the installation of the sewer, water, electrical, data, and parking lot, L2020 began construction on January 20,2014.

   La'i'Opua 2020 will apply for additional New Market Tax Credits funding and seek at minimum 50% the project costs or $3,346,869.00. It's important to note that La'i'Opua 2020 is qualified for additional NMTC funding, but requires this 2015 GIA CIP to build sufficient equity and capital to secure NMTC resources.

3. *The applicant shall provide the balance of its unrestricted current assets as of December 31, 2013.*

   All of the grants encumbered are restricted assets.

IV. Experience and Capability

A. Necessary Skills and Experience

The applicant shall demonstrate that it has the necessary skills, abilities, knowledge of, and experience relating to the request. State your experience and appropriateness for providing the service proposed in this application. The applicant shall also provide a listing of verifiable experience of related projects or contracts for the most recent three years that are pertinent to the request.

Through the conceptual design and entitlements phase over the past four years between 2009 thru 2014, the La'i'Ōpua project has been managed by a team of staff and volunteers comprised of the executive director, board members, community residents, and various technical consultants. Within this time period, the team has managed to raise $12,657,109 million dollars and completed all of the conceptual design and entitlements work to begin construction and secured participation and financial commitments from major organizations such as West Hawaii Community Health Center for the medical center –pre entitlement and construction phase.

La'i'opua 2020 has demonstrated its development and construction abilities and experience through the construction of a multi-media technology center on the grounds of Kealakehe High School. L2020 secured a federal grant for nearly $1 million to construct the center. L2020 oversaw the design, planning, and construction of a 1500 sq. ft. facility called "Kau I Ka Malie" (KIKM) - Multi-Media Cultural Learning Center. The project was completed in seven months and on budget. It was dedicated in December 2011 and has offered and instituted education programs within the Kealakehe High School and to residents in the surrounding communities. According to Kealakehe High School Principle Wilfred Murakami, the Kau I Ka Malie construction was efficient and effectively managed by La'i'opua 2020 to the DOE State of Hawaii standards. In addition, through community outreach, L2020 had secured in-direct and in kind contributions that brought the construction costs to under $112.00 per sq. ft. in 2011 dollars.

Through the construction of the technology center, La'i'Opua 2020 has developed experience with procurement procedures, construction management, regulatory compliance, financial management, progress reporting, community outreach, and volunteer coordination. In addition to the qualifications of the staff, the La'i'Opua 2020 board includes an attorney, a commercial property developer, a construction company safety compliance officer, a cultural specialist, and community leaders. This diversity of skills and capacity will ensure that the project is run professionally and in accordance with governmental regulations and standards.

B. Facilities

The applicant shall provide a description of its facilities and demonstrate its adequacy in relation to the request. If facilities are not presently available, describe plans to secure facilities. Also describe how the facilities meet ADA requirements, as applicable.

La'i'opua 2020 operates out of a rented office in Kailua-Kona. L2020 currently do not offer programs or services to the public, so our office is strictly used by our staff for planning and managing the on-going medical center construction and proposed community center civil construction. The L2020 office building meets all ADA requirements. L2020 office is on the 1st floor and the office is wheelchair accessible.

Once constructed, the community center facility will be the headquarters of La'i'opua 2020. The community center building, as well as the other facilities planned for the 26 acre parcel will be designed to meet ADA requirements. Because the facility will include adult day care service, special attention will be given to the needs of the kekies (children) and kupuna (elders).

V. Personnel: Project Organization and Staffing

A. Proposed Staffing, Staff Qualifications, Supervision and Training

The applicant shall describe the proposed staffing pattern and proposed service capacity appropriate for the viability of the request. The applicant shall provide the qualifications and experience of personnel for the request and shall describe its ability to supervise, train and provide administrative direction relative to the request.

Currently, there are four people on staff. Their qualifications are described below.

CRAIG V. KAHUI (EXECUTIVE DIRECTOR): As executive director, Mr. Kahui is responsible for the management of the organization and day-to-day operations. While construction is underway, he will work with the Board in the development of community relations, financial and personnel management, planning and marketing, and administration. He will also work with the La'i'Ōpua 2020 capital campaign committee throughout the lifetime of the campaign. Mr. Kahui has significant experience the field of community planning and development. Prior to La'i'Opua 2020, he was a small business owner, and has held supervisory positions in both the public and private sector. Once the La'i'Ōpua Community Center complex is completed and operational, Mr. Kahui will be responsible for managing the overall operations, finances, facilities and common areas of the La'i'opua Community Center in accordance with all Board-approved policies, plans, decisions and directives.

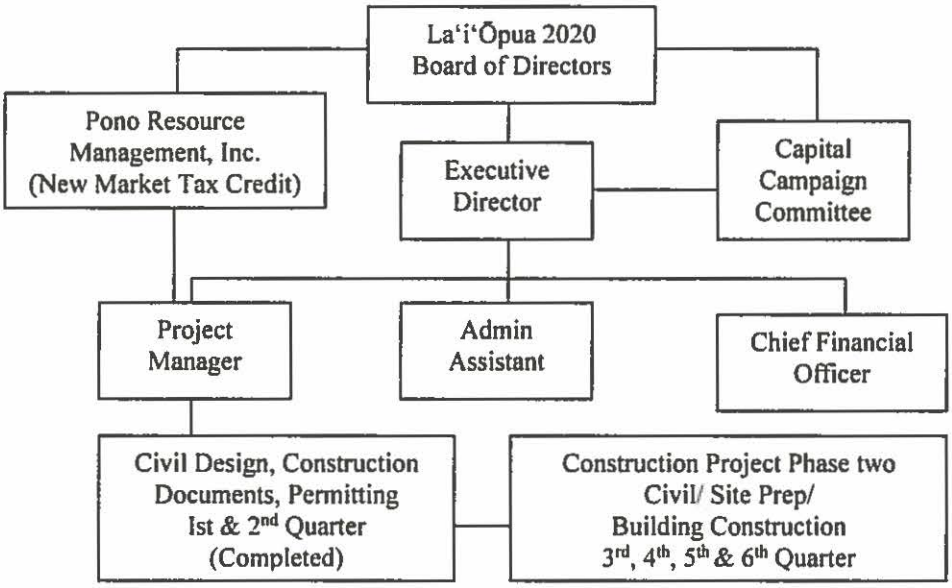
ISAAC SYLVA (CHIEF FINANCIAL OFFICER): The chief financial officer serves at the direction of the executive director, and is responsible for La'i'Ōpua 2020's financial management, fiscal accountability and all attendant duties in the area of human resources management. Mr. Sylva also works with technical consultants to ensure and maintain our IT infrastructure, data and systems management, and electronic communications. Mr. Sylva has a BA degree in Accounting, and served for 28 years as a comptroller in the hotel and construction industries.

DIANA AKAO (ADMINISTRATIVE ASSISTANT): The administrative assistant is responsible for management of the office, and for providing assistance to the executive director and others in the areas of communication, correspondence, support, references and referrals, record-keeping and the development, compilation and presentation of documents, bids and proposals under the direction of the Executive Director. Ms. Akao has over 10 years of administrative experience in a similar capacity for various companies and organizations.

STEVE MACHESKY (PROJECT MANAGER): Mr. MACHESKY has over 30 years of construction industry experience in design, building, and project management. As a General Contractor, Mr. Macheskyr will take charge of the development and oversee all development-related processes, including establishing timelines, and cost and fiscal management, and will work with the County and Executive Director to ensure that the project will be coordinated, scheduled and completed in a timely manner according to project specifications. Any material deviations from specifications and schedules will be submitted by the project manager to the Executive Director for review and approval by the La'i'Opua 2020 Board of Directors

B. Organization Chart

The applicant shall illustrate the position of each staff and line of responsibility/supervision. If the request is part of a large, multi-purpose organization, include an organizational chart that illustrates the placement of this request.



VI. Other

A. Litigation

The applicant shall disclose any pending litigation to which they are a party, including the disclosure of any outstanding judgement. If applicable, please explain.

La'i'Opua 2020 has no pending litigation.

B. Licensure or Accreditation

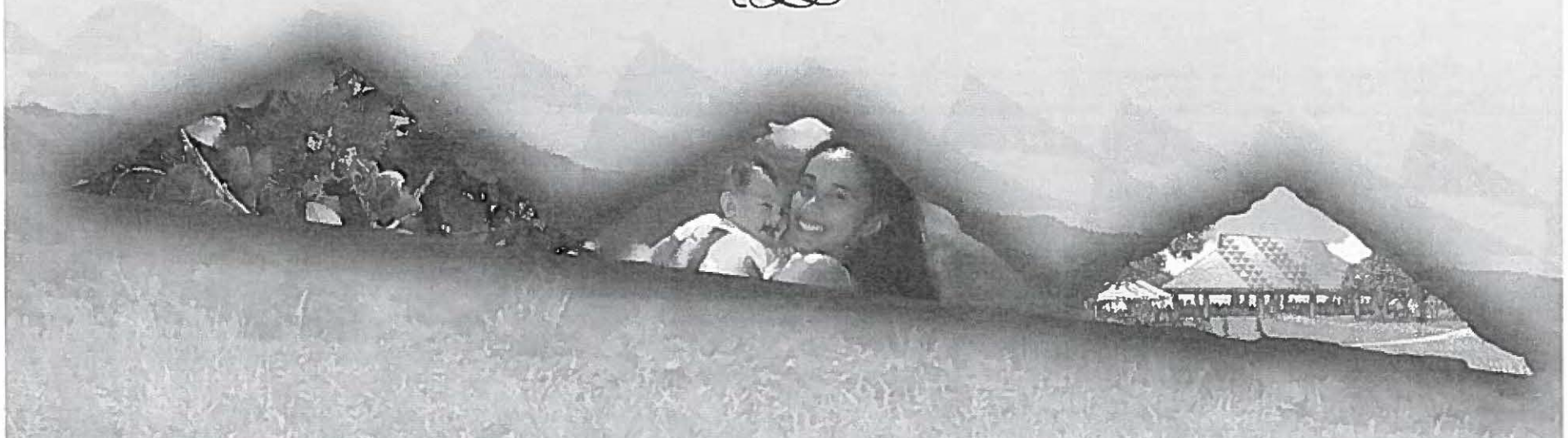
Specify any special qualifications, including but not limited to licensure or accreditation that applicant possesses relevant to this request.

The staff has no special licensure or accreditations applicable to this request.

EXHIBIT LIST

EXHIBIT A:	La'i'Opua 2020 Community Center Master Plan
EXHIBIT B:	L2020 & Contractor Task Sheet
EXHIBIT C:	La'i'Opua Community Center Budget Details and Schedule of Values
EXHIBIT D:	L2020 Phase IB – Projected Cost Summary & Itemized Budget
EXHIBIT E:	L2020 Phase IB – Project Timeline
EXHIBIT F:	La'i'Opua 2020 Projected Quarterly Expenses & Active Grants
EXHIBIT G:	La'i'Opua 2020 Board of Directors
EXHIBIT H:	Certificate of Good Standing & Certificate of Vendor Compliance

La'i'Ōpua Community Center



January 2012

La'i'opua 2020

a 501C-3 non-profit corporation
74-5599 Luhia Street
Kailua Kona, 96740

Phone.....808-327-1221
Fax 808-327-1223
email.....brkahui@yahoo.com

Aloha Kakou,

La'i'Ōpua 2020 was founded by the homesteaders of the Kaniohale Community Association (KCA), a Native Hawaiian homeowners association in the Villages of La'i'Ōpua, to ensure the existence of adequate health care, social service and recreational infrastructure to complement and support the Native Hawaiian homesteaders and surrounding communities residing in the greater Kealakehe community

Designed as a *pu'uhonua* (area of safety and peace), the La'i'opua Community Center in North Kona is distinctive— meeting the vital needs of Kona Coast residents while redefining how they live, work, play and learn. For many of those who reside here, La'i'opua is more than the construction of a new building and center, it's building a quality of life—a new way of life.

La'i'Ōpua Community Center will be on a 26.5-acre parcel immediately south and adjacent to Kealakehe High School, and serve as a primary regional resource for the Hawaiian people living both in the Villages of La'i'Ōpua and throughout North Kona region, offering an array of programs and services to meet most every health, social, educational and recreational needs of our people and surrounding communities.

Serving as a model for emerging communities statewide, La'i'opua 2020 and the surrounding communities will enjoy a pre-school, a community center facility, medical clinic, social service center, inter-generation daycare facility, abuse shelter, community gymnasium, and a aquatic center, and an amphied theater.

La'i'opua 2020 shall *"holomua"* (move forward), as we are compelled to phase our community development plan and develop phase one to include the pre-school, community center facility and medical clinic. Our current construction start-up for phase one will begin in July 2011. The other social & recreational components shall follow upon availability of funding.

E Komo Mai, Come
Nana I Ke Kumu, Look to the Source
A me Kulia I Ka Nu'u, Strive for Excellence

Mahalo,
Craig "Bo" Kahui
Executive Director

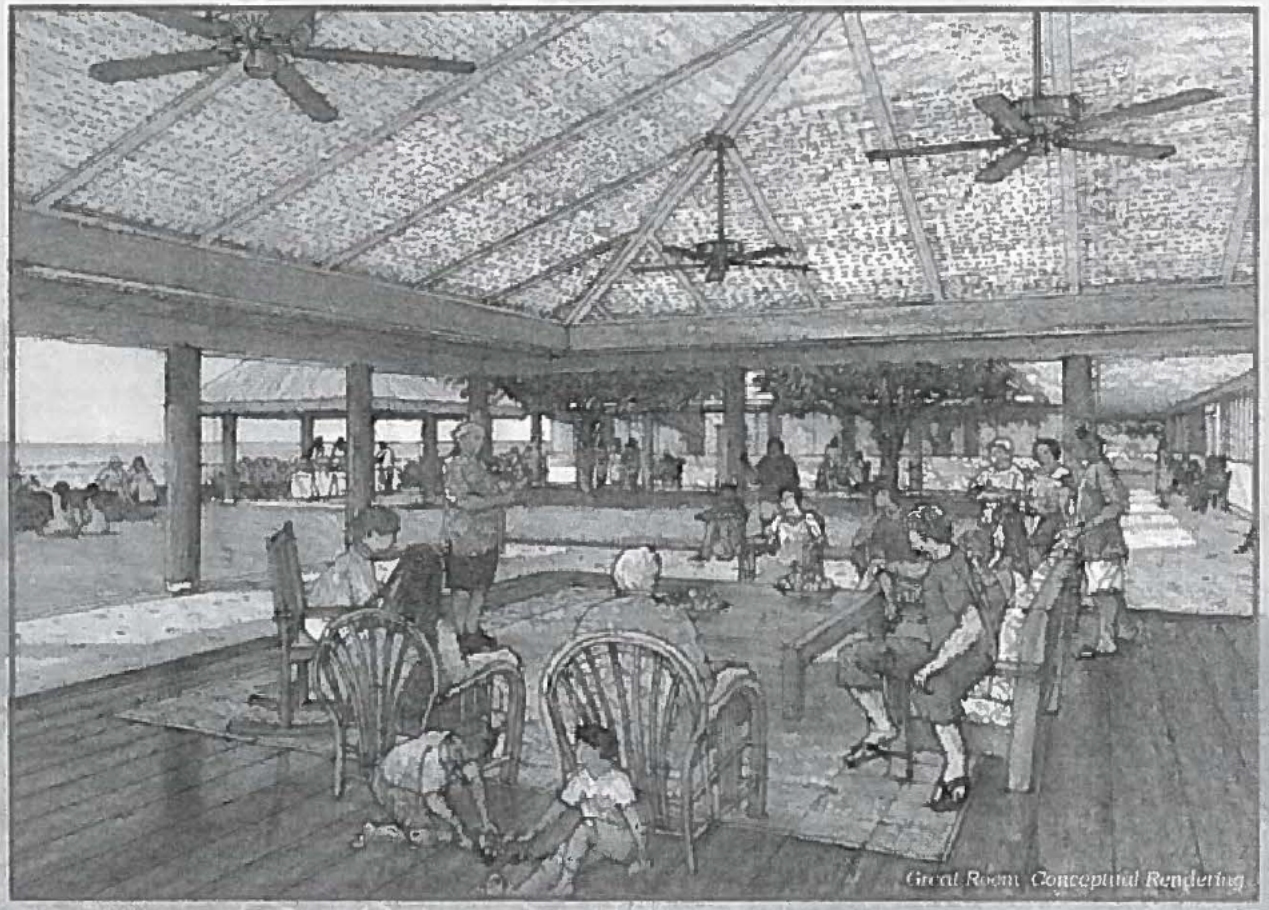
Through charrettes held in November and December of 2007, and August of 2010, the partners have articulated a vision of a community center that is built on the cultural and spiritual values inherent in the land and people of Hawai'i which serves as a pu'uhonua for those in need.

1. Spiritual & Cultural Values

Values of aloha, mālama 'āina, pono, and lōkahi serve as the guiding principles in the vision for the La'i'Ōpua Community Center. Taking care of the land, water, air, and each other in spiritual harmony and creating opportunities for healthy lifestyles, both mentally and physically, are integral for the Community Center. Design integrated with the landscape, offering views of the ocean and connection to the wind and the sun are vital to the complex.

2. Pu'uhonua

Traditionally, a pu'uhonua is a place of cultural agreement, allowing one to make right what was previously in discord. The Community Center is envisioned as a pu'uhonua, where one is safe, welcome to reflect, receive help, and reconnect again with family and community. Programs will offer health and wellness services in western practice and traditional means for transformation. Walking paths integrated with the natural landscape will allows for outdoor connection, reflection, and healing. During natural disasters, the Community Center can serve as a safe place of refuge and shelter.



Great Room, Conceptual Rendering

3. Interconnectedness & Village Setting

Being respectful, interconnected, restored, useful, and caring within the community are core cultural values. Located at the heart of Lai'Ōpua, the Community Center is a place for residents to gather, celebrate, and enjoy the company of the community members. Pedestrian connections from the Community Center to the surrounding residential areas and to the Kealakehe High School facilities will broaden existing services to the community. Garden spaces will create scale and promote activities for healthy lifestyles. Multigenerational activities are key and program spaces will allow and foster interactions.

(A) Preschool
The Kamehameha Schools has committed to providing a preschool near the entrance of the Laiopua Community Center.

(B) Community Center Complex
As the primary anchor of the La'i'Ōpua Community Center, the 26,000 square foot community center complex will be the home of the La'i'Ōpua 2020 board. This facility will support office spaces, conference rooms, classrooms, a dance and audio visual center, computer lab and library, a teleconference room, a multi-purpose game room, space for afterschool A+ programs and a café.

(C) Neighborhood Place of Kona
The Neighborhood Place of Kona offers their welcoming spirit to La'i'Ōpua. Known for their ability to create a pu'uhonua, a place of refuge and safety, their facility will support a living room reception, cubicles and enclosed offices, meeting rooms for families and large groups and work rooms at the entrance of the La'i'Ōpua Community Center.

(D) Medical Center
The West Hawai'i Community Health Center (WHCHC) is committed to bringing medical, dental, behavior health, family planning, health education to La'i'Ōpua. As the other anchor, the 25,000 square foot medical center will have the ability to stabilize patients and call ambulatory transportation assistance. WHCHC is committed to developing a health academy in partnership with Kealakehe High School.

(E) Open Hale for Gathering
Working, eating and playing together at the Open Hale keeps the community interconnected and maintains community health. The open hale, with views of the ocean and the mountain, includes a kitchenette with flexible walls, where the community can openly gather for celebration and sharing.

(F) Gymnasium & Aquatic Center
A new gymnasium and an aquatic center containing a 50-meter pool for competition, aquatic recreation and safety instruction will expand athletic programs opportunities to Kealakehe High School. These facilities will support indoor volleyball, basketball and a family oriented pool.

(G) Recreation Center Complex
La'i'Ōpua 2020 and Kealakehe High School have partnered to turn existing high school playfields into regional recreational resources. New road access to the baseball fields and tennis courts along with lighting and parking are proposed to support the use of these fields by the community.

(H) Amphitheatre
Below the Hale lay an open amphitheatre for hula and other performance events.

(I) Garden Pathways
A pedestrian pathway of garden plants which promote healthy diets such as herb gardens and plants for hula and flower lei making will weave around to interconnect social service facilities.

(J) Family Day Care Center
The Family Support Services of Hawai'i (FSSH) is committed to provide infant and toddler day care programs and educational support to existing family infant care providers at La'i'Ōpua. In a cluster of small cottages, the Kona Adult Day Care will also be providing support for respite and education for families and other caregivers.

(K) Child & Family Services
Child and Family Services are committed to bringing programs for Alternative to Violence, Sex Abuse Treatment and Therapeutic Foster Homes through group counseling, video conferencing, and employee assistance to Laiopua. The facility will be served by a cluster of small cottages.

(L) The Friends of the Children's Justice Center of West Hawai'i
The Friends of the Children's Justice Center of West Hawaii partners with the State Judiciary sex assault services program for children and families and are committed to bringing these services to La'i'Ōpua.

La'i'Ōpua 2020 - Schedule of Grants Received (3/31/07 - 11/30/11)			
Federal			
US Department of Education - NHEA		$926,109.00	
US Department of Housing & Urban Development - EDI 2010		$475,000.00	
	Subtotal	**$1,401,109.00**	**$1,401,109.00**
State			
State 2010-2011 CIP- Design Award		$1,526,000.00	
OHA/DHHL 2010-2011 Kulia I Ka Nu'u Award		$250,000.00	
DHHL 2009-2010 Implementation Award		$40,000.00	
DHHL 2009-2010 Regional Plan Priority Grant		$32,000.00	
State 2009 Sewer CIP Bond Award		$250,000.00	
2009 OHA Planning Grant		$150,000.00	
DHHL 2008 Priority Grant		$243,716.00	
State 2007 Grant In Aid Award		$125,000.00	
DHHL Capacity Grant		$2,525.00	
	Subtotal	**$2,619,241.00**	**$2,619,241.00**
Private			
Kona Kai Ola Foundation I & II		$48,300.00	
	Subtotal	**$48,300.00**	**$48,300.00**
	TOTAL		**$4,068,650.00**

Financing

Funding for development of site work, infrastructure, and the La'i'Ōpua Community Center is expected to be shared amongst public and private partnerships. Letters of commitments from public agencies, non-profit organizations, private foundations and companies are attached. Highlights include:

- *Kamehameha Schools – committed to build and operate a preschool*
- *West Hawaii Community Health Center – committed to seeking public and private funds to develop a medical center*
- *DHHL – land and funding*
- *OHA – funding*
- *County Parks and Recreation – Staff for gym and athletic facilities*
- *TREE – educational programs*
- *Kona Community Hospital – urgent/emergency services facility*

La'i'Ōpua 2020 has raised $2.5 million through public and private partnerships:

Federal Funds (HUD, NHEA)	**$1,401,190**
State Funds (State Grant In Aid, DHHL, and OHA)	**$2,619,241.00**
Private Foundation (Kona Kai Ola Foundation)	**$48,300**

In addition, $10.23 Million dollars of funding requests are pending.

La'i'Ōpua 2020 - Grants Pending				
Grants Pending	**Application**	**Funding**	**Grant Amount**	**Limitations**
Health Resource Service Administration	Filed	Apr-12	$5,000,000.00	Medical Center Vertical Construction
State GIA - CIP Grant	01/31/12	Jul-12	$4,750,000.00	Community Center Complex Infrastructure Funding
USDA-Rural Development Grant	02/28/12	Jul-12	$170,000.00	Capacity Funding
OHA Trustee Initiative - Kauhale	03/28/12	Jul-12	$150,000.00	Capacity Funding
DHHL - Capacity	03/28/12	Jul-12	$160,000.00	Capacity Funding
TOTAL GRANTS PENDING			**$10,230,000.00**	

*All costs 2008; **= 15% for design related fees; Escalation rate for the next 5 years: 2008-2009 = 8.0%; 2009-2010 = 7.8%; 2010-2011 = 7%; 2011-2012 = 6%; 2012-2013 = 5%

Status

Below is significant La'i'Ōpua 2020 pre-development tasks and benchmarks completed:

- *County of Hawaii(COH) re-zoned Village VI to CV7.5*
- *COH approved sub-division*
- *Preliminary Engineering Report Completed by RM Towill*
- *Sewer, water, & electrical entitlements approved*
- *NEPA Environmental EIS & EA completed*
- *Archeological Survey completed and approved by SHPD*
- *Phase one Sewer construction & installation scheduled for October*
- *Architect contract executed & schematic design underway*

HAWAII STATE LEGISLATURE
STATE CAPITOL
HONOLULU, HAWAII 96813

September 3, 2010

Governor Linda Lingle
State of Hawaii
State Capitol
Honolulu, HI 96813

Dear Governor Lingle:

The Hawaii Island legislative team respectfully requests that you sign the authorization that will release the Grant-In-Aid (GIA) Capital Improvement Project (CIP) funds for the planning and design of the La'i'opua Community Center.

As legislators we are constantly being reminded that in today's economy, we must take advantage of public – private partnerships to grow and manage our state. The legislatively authorized funds for the La'i'opua Community Center is one of these partnerships, a small amount of state funds that will be leveraged by a non-profit private sector organization. In addition to creating construction jobs and permanent employment, the La'i'opua Community Center will provide core government service facilities in a key location of the Kailua Kona community.

As indicated on the requesting documents submitted to the Budget and Finance Department, the Department of Hawaiian Home Lands has issued a funds grant to La'i'opua for $250,000 for sewer infrastructure. This is in addition to providing the long-term low-cost lease. A Federal Housing and Urban Development (HUD) Economic Development Initiative (EDI) grant for $475,000 has been utilized to complete some of the initial site archaeological and engineering tasks.

If you have any questions, concerns and/or need any additional information to make a favorable decision, please contact Representative Denny Coffman as soon as possible at 586-9605. This project is in his district and accordingly he takes responsibility for coordinating any needed follow-up action.

Respectfully,

Senator Josh Green — Representative Cindy Evans

Senator Russell Kokubun — Representative Faye Hanohano

Senator Dwight Takamine — Representative Rob Herkes

Representative Jerry Ofuna — Representative Mark Nakashima

Representative Denny Coffman — Representative Cliff Tsuji

William P. Kenoi
Mayor

Robert A. Fitzgerald
Director

Clayton S. Honma
Deputy Director

County of Hawai'i
DEPARTMENT OF PARKS AND RECREATION
101 Pauahi Street, Suite 6 • Hilo, Hawai'i 96720
(808) 961-8311 • Fax (808) 961-8411

July 12, 2010

Mr. Craig "Bo" Kahui
Kaniohale Community Association
74-5100 Haleolono Street
Kailua-Kona, HI 96740

Re: **Support in Concept for Planning and Construction of Community Center as part of Development of 16.75 Acre Park Site with Recreational Facilities at the Villages of La'i'opua**

Dear Bo:

The Hawai'i County Department of Parks and Recreation is in support of communities and groups planning to build recreational facilities for the use of the public as well as their community members. We look forward to continuing discussions about our ability to supply staff for the gym and athletic facilities which will further recreational facilities for the people of West Hawai'i as well as those in the Villages of La'i'opua. We welcome a partnership between the Hawai'i County Department of Parks and Recreation and the Villages of La'i'opua for the positive development of our Keiki and Kupuna.

Please contact me for further discussions involving your plans for the recreational facilities planned for the Villages of La'io'pua.

Sincerely,

Robert A. Fitzgerald
Director

County of Hawai'i is an Equal Opportunity Provider and Employer

Hawai'i Island Caucus
Senate and House of Representatives, State of Hawai'i

Robert A. Fitzgerald
Director, County of Hawai'i, Department of Parks and Recreation

HOUSE OF REPRESENTATIVES

STATE OF HAWAII
STATE CAPITOL
HONOLULU, HAWAII 96813

Representative Michael Magaoay
415 South Beretania Street Rm. #432
Honolulu, HI 96813

Mike.

To the Honorable Representative Magaoay:

I support the construction of the La'i'opua Community Center that will serve Native Hawaiians and the people of the Hawaiian Homes community of Kaniohale.

A community center that promotes education, provides child-care, serves as a safe-haven for youth and elderly alike, is essential to the creation and endurance of a vibrant community. For the 226 homes and 1243 individuals living in the Kaniohale community, these goals are inherent within the construction of the La'i'opua Community Center. Furthermore, the benefits the center will have for the children in promoting their education by providing an environment conducive to learning, is a reward that cannot be quantified.

The current center of La'i'opua is in a state of disrepair, small, and inadequate in serving the needs of the people in the community. Our community centers and community facilities are a representation of the state's care and investment in the people they serve. We have a responsibility to the people of Hawaii in ensuring that our communities thrive and the betterment of the Native Hawaiian people remains a point of practice.

Thank you for your consideration on this matter.

Sincerely,

Ken Ito
State Representative
48th District - Kaneohe

LINDA LINGLE
GOVERNOR
STATE OF HAWAII

MICAH A. KANE
CHAIRMAN
HAWAIIAN HOMES COMMISSION

DAN DAVIDSON
DEPUTY TO THE CHAIRMAN

KAULANA H. PARK
EXECUTIVE ASSISTANT

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS
P.O. BOX 1879
HONOLULU, HAWAII 96805

January 3, 2007

Mr. Craig "Bo" Kahui
Kaniohale Community Association
74-5100 Haleopono Street
Kailua-Kona, Hawaii 96740

Dear Bo:

We are excited about your plans to build a new multi-service community center. This letter is to express our commitment to designate 16.5 acres in Village 6 of the Villages of La'i'opua for a community center complex. This type of multi-service facility is seriously needed in the growing region of North Kona where there are no large public parks and the nearest facility is inadequate to provide the type of enrichment programs and social services that the community desperately needs.

The Department of Hawaiian Home Lands (DHHL) is in the process of completing the conveyance of land title for Village Six from the Department of Land and Natural Resources (DLNR). The development rights have already been conveyed to DHHL by the former Housing and Community Development Corporation of Hawaii (HCDCH).

DHHL has received letters of intent to participate in this important endeavor from Queen Lili'uokalani Children's Center and the Kamehameha Schools. It is our intent to enter into license agreements with each participating agency and to work closely with La'i'opua 2020 on this very important project. We look forward to working with you.

Aloha and mahalo,

Micah A. Kane, Chairman
Hawaiian Homes Commission

cc: KS,QLT

Ken Ito
House of Representatives, State of Hawai'i

Micah A. Kane
Chairman, Hawaiian Homes Commission

KONA
COMMUNITY HOSPITAL
Care You Can Count On

January 24, 2008

Craig "Bo" Kahui, President
74-5100 Haleolono St.
Kailua-Kona, HI 96740

Dear Bo:

It was a pleasure attending the La'I'Opua Community Center Development Plan presentation and further discussing with you the medical center aspect of the plan. I am interested in exploring with you, in conjunction with West Hawaii Community Health Center, the creation of an urgent/emergent services facility for the community.

Sincerely,

Donald Lewis
West Hawaii Regional CEO

KONA COMMUNITY HOSPITAL
HAWAII HEALTH SYSTEMS CORPORATION
79-1019 Haukapila Street
Kealakekua, HI 96750
(808) 322-9311

Donald Lewis
West Hawaii Regional Chief Executive Officer, Kona Community Hospital

OHA
OFFICE OF HAWAIIAN AFFAIRS

April 22, 2007

The Honorable Michael Magaoay
State House of Representatives
State Capitol
Honolulu, Hawai'i 96813

Dear Representative Magaoay:

On Friday morning, April 20th, I had the opportunity to meet with Mr. Craig "Bo" Kahui, who presently serves as President of the Kaniohale Community Association and La'I'opua 2030. Bo has a wonderful Vision for the Kealakehe Ahupua'a within which the Villages of La'I'opua are located, a vision which calls for Building a Community, not just a residential community, but a community which has all of the services and requirements for its residents from health care to recreation to early education.

There are several individuals and organizations who are advocating for this effort from Mayor Harry Kim, Mr. Micah Kane at DHHL, Kamehameha Schools and the Queen Liliuokalani Children's Center, to name a few. I would like to add my support to the planning and design State Grant-In-Aid request of $3.2 million for the Kaniohale Community Center at La'i'opua. I trust you will look favorably upon the request.

Mahalo nui,

pl Robert K. Lindsey, Jr.

RKL:JR:tnw

Robert Lindsey
Trustee, Office of Hawaiian Affairs

From: 3211223 Page: 2/5 Date: 1/28/2010 10:12:50 AM

KAMEHAMEHA SCHOOLS

January 28, 2009

Craig "Bo" Kahui
Executive Director
La'i 'Ōpua 2020
74-5100 Halenlono Street
Kailua-Kona, Hawai'i 96740

Dear Bo,

Mahalo for your continued support of Kamehameha Schools' efforts to provide and facilitate educational programs for the La'i 'Ōpua community. We sincerely appreciate your consideration in allowing us to participate with your Board in the planning process to ensure that the needs and interests of the community are well served.

Please accept this letter as our intent to participate in this important endeavor. Based upon final approval by our CEO and Trustees, it is our intent to provide resources to build and support the operation of educational programs in the La'i 'Ōpua Community Center within the homestead at La'i 'Ōpua.

Although specific programming and use of the space has not yet been determined, we estimate a need of approximately 1,500 to 2,000 sf, together with shared use of common meeting rooms, restrooms, and parking. We are in receipt of the consultant's design worksheet and will forward appropriate program information as soon as possible.

The specifics of our collaboration will be outlined via a memorandum of agreement (MOA). I look forward to beginning our MOA discussions in the near future.

Sincerely,

Christopher J. Pating
Vice President, Strategic Planning & Implementation

cc: Dee Jay Mailer, CEO of Kamehameha Schools

Group 70 International, Inc.

Dee Jay Mailer, *Chief Executive Officer, Kamehameha Schools*
Christopher J. Pating, *Vice President, Strategic Planning & Implementation, Kamehameha Schools*

Tropical Reforestation & Ecosystems Education Center Hawai'i

Ola ka 'āina, Ola nō kānaka
Healthy land, Healthy people

From the Office of the Executive Director

CONTACT:
P.O. Box 411
Kealakekua, Hawai'i
96750
Telephone
808 333-0330
Website
www.treehawaii.org
Email
info@treehawaii.org

April 18, 2007

Representative Michael Y. Magaoay
State Capitol, Room 432
Honolulu, Hawaii 96813

Dear Representative Magaoay,

This correspondence is in support of Laiopua 2020 Multi Purpose Community Center Development Plan, Grant in Aid in the amount of $3.2 million dollar. With Kealaiche ahupua'a destined to see a significant growth of family residence, it is imperative that these families have access to recreational, social, health, educational and cultural services with in their neighborhood. The community center will serve as a hub for families to access these services instead of traveling throughout West Hawaii.

TREE Center Hawai'i has delivered programs in West Hawai'i for over a decade. Our programs are valued and respected in the community by parents, teachers, administrators, counselors. Demand for program based activities that provide young people with healthy; safe, educational and fun ways to spend their out of school time are in demand. TREE Center Hawai'i programs connect young people and adults to the land, to Hawai'i, and to island culture. Our programs present a "pathway" for environmental education, conservation, and leadership, through experiential learning and mentoring programs.

West Hawai'i families and youth deserve and need a "gathering place". Program based organizations like TREE need a "center" that will enable us to expand our connection with youth and families. The community can count on TREE to provide our invaluable programs. Mahalo for helping our West Hawai'i community by providing funding to build and create a safe gathering place. Through my letter I hope you will hear the voice of thousands of youth and you will hear their Mahalo. Your support of this Grant in Aid Request will help to enhance our coordinated services to families.

Your consideration is appreciated, if you would like to arrange a meeting to discuss with me you may reach me at 808-333-0330 or by email christy@treehawaii.org.

Mahalo,

Christy A. Schumann
Executive Director

TREE Center Hawai'i is dedicated to the promotion of healthy Ecosystems and healthy People.
Our mission is to forge connections between people and forests with ongoing restoration and education programs.

Christy Schuman
Executive Director, Tropical Reforestation & Ecosystems Education Center

West Hawaii Community Health Center, Inc.

Ola Ke Ola Waena O Hawai'i Komohana

75-5751 Kuakini Highway, Suite 101A • Kailua-Kona HI 96740 • phone: (808)326-5629

January 10, 2007

Mr. Craig "Bo" Kahui, President
Kaniohales Community Association/Lai'o'pua 2020
74-5100 Haleolono Street
Kailua-Kona, Hawaii 96740

Aloha Mr. Kahui,

Thank you for sharing the vision and plans of the Kealakehe/Laiopua Community Center with us.

This correspondence is to accept KCA/Laiopua 2020 Board invitation to the West Hawaii Community Health Center (WHCHC) to be a potential partner in your proposed community center.

As you may know, WHCHC is a community based non-profit 501(c)3 organization offering health care services to all residents of West Hawaii without regard to income. Our mission, as adopted by the Board of Directors, is: *"To make quality, comprehensive, and integrated health services accessible to all who pass through our doors regardless of their ability to pay. These services will be culturally sensitive and will promote community well-being through the practice of "malama pono."* To fulfill this mission, WHCHC slides its service fees for those individuals who have no health insurance and we base those fees on income and family size.

The WHCHC Board of Directors is interested in discussing and evaluating further the feasibility of being a part of the center/kauhale that KCA/L2020 is planning. We believe in fostering the spirit of laulima and maximizing our limited resources and expertise in order to achieve the greatest benefit for our community. Your proposed invitation is a major step in that direction and we are excited to be a potential partner in your vision for our community.

We look forward to the prospect of building a collaborative partnership.

Malama Pono,

Richard J. Taaffe
Executive Director

Cc Board of Directors

Richard J. Taffe
Executive Director, West Hawai'i Community Health Center, Inc.

KONA ADULT DAY CENTER

P.O. BOX 1360
KEALAKEKUA, HI 96750
(808) 322-7977

RECEIVED
JUL 16 2010
By M Kahau

July 14, 2010

Bo Kahui
Laiopua 2020
74-5599 Lohia Street #E5
Kailua-Kona HI 96740

Dear Bo,

Please accept this letter of support for the Laiopua 2020 Project and also for the capital campaign. This multi-purpose community center complex will include a medical clinic, pre-school, inter-generational day care facility, aquatic center & gym, and an abuse treatment center.

The shortage of healthcare providers (medical, dental, behavioral health and family support services is most critical. Physicians are closing their practices at an alarming rate in areas which has limited access, or in some cases, virtually no access to health care. As a rural area and an island, the only way to get services not available locally to the Big Island is to fly to Honolulu. The cost of round trip flights range from $170.00 to $250.00. Often medical trips require an overnight stay which is an additional cost of at least $200.00 for room, meals and transportation.

We are the only Adult Day Care facility in West Hawaii, which is about 25 miles south of Laiopua. Having an Adult Day Center closer to the hub of town will increase the availability of our services to the North Kona community. Our aging community needs this facility and all it offers. The Kona Adult Day Center, Inc. is a community 501 C-3 non-profit organization. This development of social structure will set the course for this growing Kona community over the next decade.

Our community is in dire need of this Laiopua 2020 Project and I totally support it and all that it will bring to us. Feel free to contact me with any questions at (808) 322 7977.

Mahalo nui loa,

Rowena L. Tiqui,
Executive Director

"We extend the quality of life for your family"
www.konaadultdaycenter.com

Rowena L. Tiqui
Executive Director, Kona Adult Day Center

La'i'opua 2020 Community Center Development

La'i'opua 2020 & Contractor Tasks Sheet

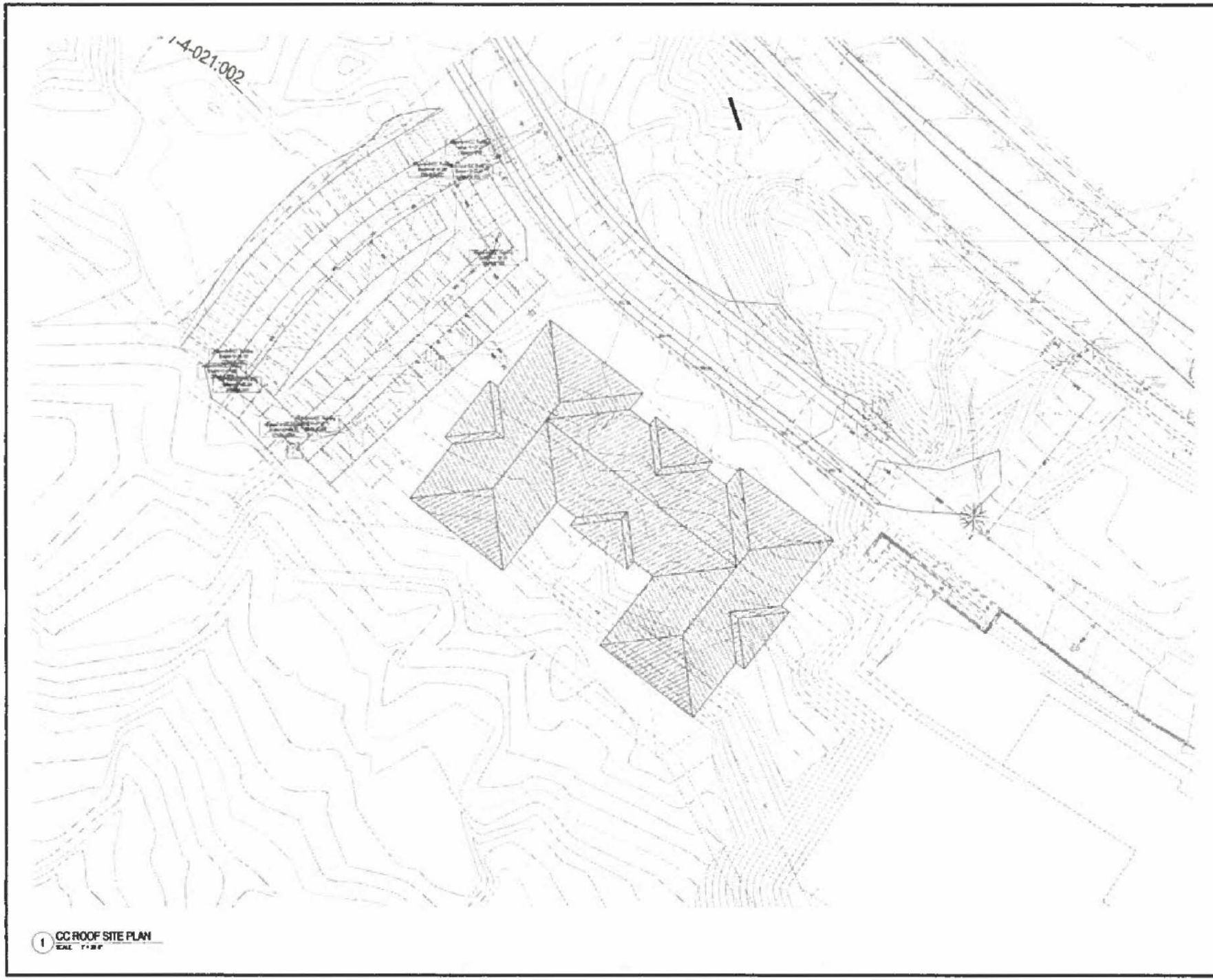
Preliminary Entitlements & Category Range of Requirements/ Parameters & Milestones

(Exhibits Available upon Requests)

	Parameters	Requirements	La'i'opua 2020 Project: Milestones & Tasks Completed
Building Site Criteria	Physical parameters required for site development; **Completed**	Size/buildable area	L2020 Building TMK 7-4-021:002 Lot B1 (26+ Acres), **Ex. A-Site Map**
		Slope hazard/soil depth	The site's slope is between 3 %– 15% grade of the property. **Ex. B-Topo Map, Ex. B1-Topo Map**
		Tsunami and flood inundation	Site location not within the tsunami & flood inundation area. **Ex. C- Tsunami & Flood Map**
		Lot configuration	**Ex. A-COH- Preliminary Subdivision Map Approved**
	Operational constraints such as roadways and utilities **Completed**	Roadways	Internal roads design complete.
		Water	L2020 has secured 16 water credits for the first phased development for Community Center & Medical Clinic
		Wastewater	Site has sewer credits to the current Sewerage Treatment Plant. L2020 has constructed an interim sewer connection. Permanent sewer connection pending new Ane Keahokalole Hwy highway construction completion June 2012.
		Drainage	Consultants RM Towill to complete drainage report.
		Power and communications	Keanulehu Drive serves the site; **EX. C-1 Preliminary Engineering Report Completed**
		Pedestrian/alternative	Pedestrian access and alternative transportation accessibility is planned on Ane Keahokalole Hwy and mauka makai routes with newly planned roads
		transportation accessibility	Site is located within the Transit Oriented Development
	Environmental Assessment **Completed**	Cultural/archaeological Flora/fauna Air quality/noise Environmental hazards (e.g. hazardous materials)	Federal Environmental EA and Archeological studies complete. No Findings of Significant Impact was determined. Data recovery of site 13207 ***completed***. Botanical Study ***completed*** with no impact to flora & fauna, & Soil Survey ***completed***. **Ex. Federal- Environmental Review, Ex. E-Archeological Report, Ex. F-Botanical Report, Ex. I Geotechnical/ Soils Survey**
	Design	**Community Center Complex**	Group 70 International (G70) contracted to complete community center architectural design- **Schematic Pre-design complete: DD Document 70% complete**
Building Site Criteria	Design	**Medical Clinic Complex**	Sandwich Isles Development/ Arcadia Design (SID) to complete medical clinic design- **Pre-design complete**
	Grubbing & Grading Permit **Pending**	County of Hawaii (COH) Plan Approval	COH Plan approval pending County review for first phase development grubbing & grading and infrastructure installation, ***ie. Sewer, water, electrical, data, parking, roads, landscaping***
	Meets sustainable design objectives	Leadership in Energy and Environmental Design (LEED)	Not required, but highly recommended
	Ceded land status		Non-ceded property;
Community Criteria	Governmental/land use Approvals **Completed**	State Land Use District	Urban
		County General Plan	Urban
		County Zoning Approved	Zoned Commercial Village- (CV7.5) **Ex. G- DHHL Zoning Declaration, Ex. G1 County Zoning Approval, Ex. G2- Final Subdivision Approval**
		Special Management Area	Outside SMA area
	Relationship to surrounding community		No displacement of residents Native Hawaiian Community and Surrounding Communities support L2020 vision for the community center program & services.
	Location in relationship to population centers and commercial activity		Site location in increasing populated growth with an estimated 4100 mix units planned for the area. Office & Business centers planned adjacent to Community Center development
	Surrounding land uses	Compatibility to adjacent uses or services	A. Police station and cell block is less the 1 mile to site location, and custody transfers present minimal risk. B. Commercial & Retail Services planned-TMK 7-4-021:003 C. County Civic Center D. Regional Park Planned 194 acres E. New Judiciary to start construction by 2020
	Land ownership	DHHL State-owned	State owned; Land transferred to La'i'opua 2020 with a 65 year general lease. L2020 has sub-lease authority **Ex. H- L2020 Community Center Lease;**
Cost Considerations	Site acquisition	La'i'opua 2020 receives DHHL License & site control	State DHHL executed 65 year General License with La'i'opua 2020 August 2009
	Demolition of existing structures		No structures exist on the site location
	Required on- and off-site improvements		Site requires on-off site improvements; sewer, water, electric, and data.
	Location in relationship to other support services		Proposed site is adjacent to mixed use commercial property with potential to serve and offer other activities and services.
	Insurance		La'i'opua 2020 has secured insurance for the site

EXHIBIT C

Laiopua Community Center	
SCHEDULE OF VALUES	
Based on the Schematic Design by Group 70 International	
DESCRIPTION	**TOTAL**
DIVISION 1 - GENERAL REQUIREMENTS	287,091.00
DIVISION 2 - SITE WORK	2,506,003.36
DIVISION 3 - CONCRETE	239,242.50
DIVISION 4 - MASONRY	47,848.50
DIVISION 5 - METALS	95,697.00
DIVISION 6 - WOOD & PLASTICS	717,727.50
DIVISION 7 - THERMAL & MOIST. PROTECTION	239,242.50
DIVISION 8 - DOORS & WINDOWS	95,697.00
DIVISION 9 - FINISHES	191,394.00
DIVISION 10 - SPECIALTIES	107,590.00
DIVISION 11 - EQUIPMENT	200,000.00
DIVISION 12 - FURNISHINGS	41,833.26
DIVISION 13 - SPECIAL CONSTRUCTION	41,833.26
DIVISION 14 - CONVEYING SYSTEMS	0.00
DIVISION 15 - MECHANICAL	626,815.35
DIVISION 16 - ELECTRICAL	511,978.00
DIVISION 17 - CONTRACT ADJUSTMENTS	743,744.39
TOTAL (without the GC's profit, overhead and GET)	**6,693,737.62**
TOTAL COST PER SQUARE FOOT (13,671 under r	490
V1.1 01-22-15	



1 CC ROOF SITE PLAN
SCALE 1" = 20'-0"

GROUP 70
INTERNATIONAL

No.	Date	Description

Project Status

PROJECT TITLE
La'i'opua Community Center

DRAWING TITLE
ARCHITECTURAL SITE PLAN

Author | Checker

DATE
ISSUE DATE

A-101

Room Schedule		
Number	Name	Area
100	CONFERENCE	480 SF
108	OFFICE	120 SF
106	OFFICE	120 SF
101	OFFICE	300 SF
102	MEETING	100 SF
104	PROGRAMS	1179 SF
105	GREAT ROOM	1411 SF
106	DINA	1179 SF
108	TENANT	938 SF
110	KITCHEN	602 SF
111	PAVILION	3421 SF
112	PAVILION	1037 SF
113	STORAGE	160 SF
114	BOILER	146 SF
115	W	77 SF
116	W	110 SF
117	W	181 SF
118	W	175 SF
119	KITCHENCOPY	194 SF
120	WORK AREA	983 SF
121	RECEPTION	264 SF
123	TENANT	927 SF
125	LEGAL AID	823 SF
		13871 SF

KEY PLAN

LEGEND

- CONCRETE MASONRY UNITS
- CONCRETE
- METAL STUD WALL

GROUP 70 INTERNATIONAL

No.	Date	Description

Project Status

This work was prepared for the use under the direction and supervision of the undersigned, and to the best of my knowledge and belief, complies with the Hawaii State Administrative Rules, Title 16 Chapter 11, Professional Engineers, Architects, Land Surveyors, and Landscape Architects.

Licensed Professional Signature Date

PROJECT TITLE

La'i'opua Community Center

FILE PLACEMENT

C:\Users\jbb\Documents\La_Iopua Center-R21_JB_jbb.rvt

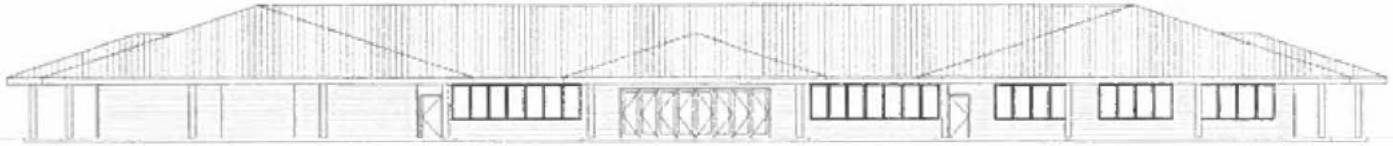
DRAWING TITLE

FLOOR PLAN FIRST LEVEL

SCALE: 1/8" = 1'-0"

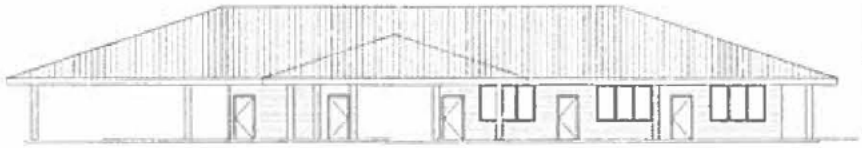
DRAWN BY: Author	CHECKED BY: Checker
PROJECT NO: 99999	DRAWING NO: A-102
DATE: ISSUE DATE	

Type or Print Name

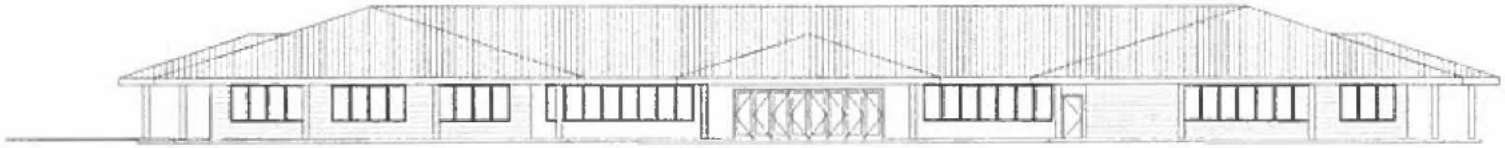


2 SOUTH ELEVATION
SCALE 1/8" = 1'-0"

4 WEST ELEVATION
SCALE 1/8" = 1'-0"



3 EAST ELEVATION
SCALE 1/8" = 1'-0"



1 NORTH ELEVATION
SCALE 1/8" = 1'-0"

GROUP 70
INTERNATIONAL

No.	Date	Description

Project Status

La'Tapua Community Center

EXTERIOR ELEVATIONS

1/8" = 1'-0"

Author | Checker

A-201

1 3D View 1
SCALE

2 3D View 2
SCALE

GROUP 70
INTERNATIONAL

No.	Date	Description

Project Status

La'i'opua Community Center

VIEWS

Author

Checker

A-302

EXHIBIT D

La'l'opua 2020 - Phase 1B Community Center

PROJECT COST ESTIMATE SUMMARY 2015-16

Item#	Work Description	Off-Site	Community Center	TOTAL
1	**Pre-Vertical Infrastructure**			
	Site Work		$ 352,600.00	
	External Water Supply	$ -	$ 126,100.00	
	External Sewer Drainage	$ -	$ 109,800.00	
	Darinage System	$ -	$ 80,000.00	
	External Electrical and Lighting		$ 1,837,500.00	
	Sub-Total Pre-Vertical - Infrastructure:	$ -	$ 2,506,000.00	
	Total:	$ -	$ -	$ 2,506,000.00
	Grand Total Pre-Vertical - Infrastructure:	***$***		***2,506,000.0***
2	**Build**			
	Vertical Construction		$ 4,187,737.00	
	Concrete Slab & Building Framing*/ Plumbing*/ Elect			
	Exterior: Roofing/ Siding/Elec./ Plumbing			
	Interior: Drywall/ AC/IT-Data/ Elect*/Windows			
	Interior Finishes: Paint/ Cabinet/ Flooring/Hardware/Elec./ AC			
	Exterior Finishes: Trim/ Painting/ Glazing/Fixtures/ Signage			
	Total Build:	$ -	$ 4,187,737.00	$ -
	Total:		$ 4,187,737.00	$ -
	Grand Total Build:	***$***		***4,187,737.0***

Sub-Total Infrastructure + Build	***$ 6,693,737***
GRAND TOTAL PHASE 1B	***$ 6,693,737***

EXHIBIT E

Laiopua 2020 Community Center Project Timeline

	L2020 Project Timeline		Phase 1B	2015 1st Quarter	2015 2nd Quarter	2015 3rd Quarter	2015 4th Quarter	2016 1st Quarter
		Cost Estimate						
Design Team	Task Name							
	X = Complete	Off-Site	Community Center					
	Project Design and Development							
	Hire Architect	COMPLETED						
	Staffing Model	COMPLETED						
	Space Program	COMPLETED						
	Site Plan	COMPLETED						
	Schematic Design	COMPLETED						
	Design Development	COMPLETED						
	Owner Review							
	Permitting			X				
L2020	Bid Processes							
	Bid Documents			X				
	Bid to Sub Contractors			X				
	Bid Review			X				
	Contract Negotiations			X	X			
	Contract Award			X	X			
	Finalize Contract				X			
GC	Site Preparation		$ 2,006,000.00					
	Total:	$ -	$ 2,006,000.00					
	Grand Total Site Prep:							
	Mobilization							
	Grading and Grubbing							
	Underground Utilities							
	Pad Preparation							
	Vertical Construction		$ 4,187,737.00					
	Total:		$ 4,187,737.00					
	Grand Total Vertical Construction:							
GC	Concrete							
	Foundation Excavation				X			
	Foundation Forms				X			
	Form Inspection				X			
	Foundation Pour				X			
	Backfill				X			
	Slab Prep				X			
	Slab Pour				X			
GC	Rough Construction							
	Rough Framing					X		
	Building Wrap					X		
	Rough Mechanical					X		
	Rough Electric					X		
	Rough Plumbing					X		
	Fire Suppression Piping					X		

L2020 Project Timeline cont.		Phase 1	2015 1st Quarter	2015 2nd Quarter	2015 3rd Quarter	2015 4th Quarter	2016 1st Quarter
	Cost Estimate						
	Off-Site	Community Center					
GC	Rough Inspections				X		
GC	Insulation				X		
GC	**Finishes - Interior**						
GC	Drywall				X		
GC	Acoustical Ceilings					X	
GC	Finish Carpentry					X	X
GC	Interior Painting						X
GC	Mechanical, Electrical, Plumbing Trims						X
GC	Floorcoverings						X
GC	Hardware						X
GC	Mech, Elec, Plumb - Inspections						X
GC	Equipment Installation						
GC	Signage						
GC	**Finishes - Exterior**						
GC	Roofing			X	X		
GC	Glazing			X	X		
GC	Siding and Trims			X	X		
GC	Ext. Painting					X	X
GC	Ext. Fixtures and Signage						X
GC	**Final Site Work**	$ 26,000.00	$ 474,000.00				
GC							
GC	*Total:*	$ 26,000.00	$ 474,000.00				
GC	***Grand Total Final Site Work:***	$	500,000.00				
GC	Final Grading						X
GC	Seeding and Landscape						X
GC/L2020	**Final**						
GC/L2020	Final Building Inspection						X
GC/L2020	Certificate of Occupancy						X
GC/L2020	Move-in						X
GC/L2020	Contract Close-out						X
	Total Project Cost:	$ 26,000.00	$ 6,667,737.00				
	Project Cost:		$ 6,693,737.00				
	Grand Total		$6,693,737.00				

EXHIBIT F

	TABLE No. 1: La'i'Ōpua 2020 Projected Quarterly Expenditures					
Source of Funding	**Q3 FY 2015 Jul 1–Sep 30:**	**Q4 FY 2015 Oct 1–Dec 31**	**Q1 FY 2016 Jan 1 – Mar 31**	**Q2 FY 2016 Apr 1–Jun 30**	**Q3 FY 2016 Jul 1-Sep 30**	**Totals**
2015 CIP Request	669,375.00	669,373.00	669,373.00	669,373.00	669,374.00	3,346,868.00
2014 CIP Pending	**(950,000) Site Work**					**(950,000) Site Work**
NMTC Pending		836,718.00	836,717.00	836,717.00	836,717.00	3,346,869.00
Total	669,375.00	1,506,091.00	1,506,090.00	1,506,090.00	1,506,091.00	**6,693,737.00**

TABLE NO. 2: LA'I'ŌPUA 2020 ACTIVE GRANTS AVAILABLE					
Source of Funds	**Date**	**Status**	**Restrictions**	**Amount to Date**	**Remaining Balance**
State GIA	November 2010	$377,890.00	Design: Medical, Dental and Community Center	$1,526,000	$377,890
U.S. HUD Federal	December 2009	$32,586.00	Planning, Design & Capital funding	$475,000	$32,586
2012 State GIA Operating Funds	December 2012	$51,000.00	Operation & Administrative	$400,000	$51,000
(La'i'Ōpua 2020 Active Grants: Medical Facility Construction Funding: Restricted)					
Health Resource Service Administration	November 2011	$820,316.00	Medical Facility Vertical Construction	$5,000,000	$820,316
CDFI- (NMTC) Tax Credit Funds	February 2013	$902,567.00	Medical Facility Civil Construction	$4,080,000	$902,567
TOTALS				**$11,481,000**	**$2,184,359**

TABLE No. 3: La'i'Ōpua 2020 Pending Grants				
Source of Funds	**Application Date**	**Funding Date**	**Restrictions**	**Grant Amount**
2014 State CIP Grant	Jan 2014	Pending	Community Center CIP	$950,000
NAHASDA GRANT	May 2012	Pending	Electrical Installations	$5,900
New Market Tax Credit	April 2015	Pending	Vertical/ Building Construction	$3,346,868
			Total Proposed Funding Program	**$4,302,768**

Exhibit G

LA'I'ŌPUA 2020 BOARD OF DIRECTORS
BOARD COMPOSITION

Name & Position		Phone #	Terms
Sam Walker Sr. – President (Native Hawaiian) Engineer/Safety Compliance Officer Kaniohale Community - Resident EM Rivera & Sons PO Box 9031 Kailua-Kona, Hawaii 96740	**Cell**	**808.325.5057** **808.895.8941**	**2013 - 2015**
Michael Matsukawa - Vice President (Non-Hawaiian) Attorney, Director West Hawaii Community Health Center 75-5751 Kuakini Hwy. Kailua-Kona, Hawaii 96740	**Cell**	**808.329.1385** **808.345.0084**	**2013 - 2015**
Dora Aio-Leamons – Secretary (Native Hawaiian) Kaniohale Community Association – President 74-5142 Haleolono Place Kailua-Kona, HI. 96740	**Cell**	**808.355.8800** **808.987.6178**	**2013 - 2015**
Daisy L. K. Mitchell – Treasurer (Native Hawaiian) Member, Manager Agape Ventures, LLC P.O. Box 2627, Kailua Kona, Hawaii 96745 **E-mail:** DaisyLKMitchell@gmail.com	**Cell**	**808.960.3964**	**2014 - 2016**
Robert Lindsey – Director (Native Hawaiian) Trustee, Office of Hawaiian Affairs 711 Kapiolani Blvd. Honolulu, Hawaii 96815	**Cell**	**808.594.1882** **808.936-6795**	**2014 - 2016**
Gregory G. Ogin – Director (Non-Hawaiian) President, Clark Commercial Group 77-340 Nohealani Street, Kailua Kona, HI 96740 **E-mail:** oginhi@hawaiiantel.net or gogin@clarkcommercial.com	**Cell**	**808.329.6446** **808.987.6446**	**2014 - 2016**
Thomas J. Hickcox – Director (Native Hawaiian) Retired Hawaii County Police Department 78-6871 Mamalahoa Hwy. Holualoa, Hawaii 96725 **E-mail:** kamaki1@hawaiiantel.net	**Cell**	**808.756.0756**	**2014 - 2016**

UPDATED: January 14, 2014 dla

EXHIBIT H

Department of Commerce and Consumer Affairs

CERTIFICATE OF GOOD STANDING

I, the undersigned Director of Commerce and Consumer Affairs of the State of Hawaii, do hereby certify that

LA`I`OPUA 2020

was incorporated under the laws of Hawaii on 03/24/2006 ; that it is an existing nonprofit corporation; and that, as far as the records of this Department reveal, has complied with all of the provisions of the Hawaii Nonprofit Corporations Act, regulating domestic nonprofit corporations.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Department of Commerce and Consumer Affairs, at Honolulu, Hawaii.

Dated: December 02, 2014

Director of Commerce and Consumer Affairs

EXHIBIT H

STATE OF HAWAII
STATE PROCUREMENT OFFICE

CERTIFICATE OF VENDOR COMPLIANCE

This document presents the compliance status of the vendor identified below on the issue date with respect to certificates required from the Hawaii Department of Taxation (DOTAX), the Internal Revenue Service, the Hawaii Department of Labor and Industrial Relations (DLIR), and the Hawaii Department of Commerce and Consumer Affairs (DCCA).

Vendor Name: **LA`I`OPUA 2020**

DBA/Trade Name: **Laiopua 2020**

Issue Date: **12/02/2014**

Status: **Compliant**

Hawaii Tax#: [redacted]
FEIN/SSN#: XX-XXX8917
UI#: No record
DCCA FILE#: 215148

Status of Compliance for this Vendor on issue date:

Form	Department(s)	Status
A-6	Hawaii Department of Taxation	Compliant
	Internal Revenue Service	Compliant
COGS	Hawaii Department of Commerce & Consumer Affairs	Exempt
LIR27	Hawaii Department of Labor & Industrial Relations	Compliant

Status Legend:

Status	Description
Exempt	The entity is exempt from this requirement
Compliant	The entity is compliant with this requirement or the entity is in agreement with agency and actively working towards compliance
Pending	The entity is compliant with DLIR requirement
Submitted	The entity has applied for the certificate but it is awaiting approval
Not Compliant	The entity is not in compliance with the requirement and should contact the issuing agency for more information